KMG Milk Food Ltd.

375, Ist Floor, Main Road, Gazipur Delhi-110096, India

Tel.: 011-43160000 (100 lines)

info@kmggroup.com www.kmggroup.com



Date: 11<sup>th</sup> July, 2012

To,
The Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

Sub-Shareholding Pattern for the quarter ended on 30.06.2012

Dear Sir/Madam

Please find enclosed Shareholding Pattern for the quarter ended on June 30, 2012.

You are requested to take the same on your records.

Thanking you

For KMG Milk Food Limited

For KMG MILK FOOD LIMITED

Director

Basudev Garg Whole Time Director

CC.

- 1. Delhi Stock Exchange Limited
- 2. Ludhiana Stock Exchange Limited
- 3. Jaipur Stock Exchange Limited
- 4. Ahmedabad Stock Exchange Limited

## KMG Milk Food Ltd.

375, Ist Floor, Main Road, Gazipur Delhi-110096, India Tel.: 011-43160000 (100 lines)

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	Introductor	y sub-table (I)(a)	2
Name of the Company: KMG M			4
Scrip Code, Name of the scrip, o	lass of security: 519415, KM	GMILK, Equity Shares	
Quarter ended: June 2012			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group Held by public	0 0	0.00	0.00
Total - D	0	0.00	0.00
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total - E	0	0.00	0.00
Warrants:-	No. of warrants	As a % of total no.	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total - F	0	0.00	0.00
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F)	5304600		

For KMG Mlk Food Limited

For KMG MILK FOOD LIMITED

Basude Crace

Whole Time Director

Date: 17.07.2012 Place New Delhi

(B) Public shareholding  1 Institutions (a) Mutual Funds/UTI (b) Financial Institutions / Bar (c) Central Government/ Stat Government(s) (d) Venture Capital Funds (e) Insurance Companies (f) Foreign Institutional Investign Venture Capital In (h) Qualified Foreign Investor (i) Any Other (Stock Holding of India)  Sub-Total (B)(1)  B 2 Non-institutions (a) Bodies Corporate (b) Individuals Individuals -i. Individual sholding nominal share capital in in. Individual shareholders nominal share capital in 1 lakh. (c) Qualified Foreign Investor (d) Any Other (specify)  Sub-Total (B)(2)  Total Public Sharehol (B)(1)+(B)(2)  TOTAL (A)+(B)  (C) Shares held by Custodial	Statement Showing Shareholding Pattern  Table (I)(a)									
(A) Shareholding of Promote Promoter Group <sup>2</sup> 1 Indian (a) Individuals/ Hindu Undividuals (hindu Undividuals (hindu Undividuals Coperate (d) Financial Institutions/ Ban (e) Any Others(Specify)  2 Foreign a Individuals (Non-Resident Foreign Individuals) b Bodies Corporate c Institutions d Qualified Foreign Investor e Any Others(Specify)  Sub Total(A)(2)  Total Shareholding of Propromoter Group (A)= (A)(A)(A)(B)  (B) Public shareholding 1 Institutions (a) Mutual Funds/ UTI (b) Financial Institutions Ban (c) Central Government/ Stat Government(s) (d) Venture Capital Funds (e) Insurance Companies (f) Foreign Institutional Investor (g) Foreign Venture Capital Investor (ii) Any Other (Stock Holding of India)  Sub-Total (B)(1)  B 2 Non-institutions (a) Bodies Corporate (b) Individuals -i. Individual sholding nominal share capital in (a) Individuals Individuals Individuals -i. Individual sholding nominal share capital in (a) Individuals Individuals -i. Individual shore capital in (b) Individuals Individuals -i. Individual share capital in (a) Individuals Individuals -i. Individual share capital in (b) Individuals Individuals -i. Individual share capital in (c) Qualified Foreign Investor (d) Any Other (specify)  Sub-Total (B)(2)  (C) Shares held by Custodial against which Deposito										
Promoter Group <sup>2</sup> 1 Indian (a) Individuals/ Hindu Undividuals (b) Central Government/ Stat Government(s) (c) Bodies Corporate (d) Financial Institutions/ Ban (e) Any Others(Specify)  Sub Total(A)(1)  2 Foreign a Individuals (Non-Resident Foreign Individuals) b Bodies Corporate c Institutions d Qualified Foreign Investor e Any Others(Specify)  Sub Total(A)(2)  Total Shareholding of Propromoter Group (A)= (A)(A)(A)(B)  (B) Public shareholding 1 Institutions (a) Mutual Funds/ UTI (b) Financial Institutions Ban (c) Central Government/ Stat Government(s) (d) Venture Capital Funds (e) Insurance Companies (f) Foreign Institutional Investication of India)  Sub-Total (B)(1)  B 2 Non-institutions (a) Bodies Corporate (b) Individuals Individuals -i. Individual sholding nominal share capital in allakh. (c) Qualified Foreign Investor (d) Any Other (Specify)  Sub-Total (B)(2)  Total Public Shareholders nominal share capital in allakh. (c) Qualified Foreign Investor (d) Any Other (specify)  Sub-Total (B)(2)  Total Public Shareholders nominal share capital in allakh. (c) Qualified Foreign Investor (d) Any Other (specify)  Sub-Total (B)(2)  Total Public Shareholders nominal share capital in allakh. (c) Qualified Foreign Investor (d) Any Other (specify)  Sub-Total (B)(2)		Number of Shareholders	Total number of shares	Number of shares held in dematerialized	percentage of	holding as a total number of ares	Shares Pledged or otherwise encumbere			
Promoter Group <sup>2</sup> 1 Indian (a) Individuals/ Hindu Undividuals (b) Central Government/ State Government(s) (c) Bodies Corporate (d) Financial Institutions/ Ban (e) Any Others(Specify)  Sub Total(A)(1)  2 Foreign a Individuals (Non-Resident Foreign Individuals) b Bodies Corporate c Institutions d Qualified Foreign Investor e Any Others(Specify)  Sub Total(A)(2)  Total Shareholding of Propromoter Group (A)= (A)(A)(A)(B)  (B) Public shareholding 1 Institutions (a) Mutual Funds/ UTI (b) Financial Institutions/ Ban (c) Central Government/ State Government(s) (d) Venture Capital Funds (e) Insurance Companies (f) Foreign Institutional Investor (g) Foreign Venture Capital Ir (h) Qualified Foreign Investor (i) Any Other (Stock Holding of India)  Sub-Total (B)(1)  B 2 Non-institutions (a) Bodies Corporate (b) Individuals				form	As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentag		
1 Indian (a) Individuals/ Hindu Undividuals Individuals / Hindu Undividuals / Hindu Undividuals / Hindu Undividuals / Hindu Undividuals (C) Bodies Corporate (d) Financial Institutions/ Ban (e) Any Others(Specify)  2 Foreign a Individuals (Non-Resident Foreign Individuals) b Bodies Corporate c Institutions d Qualified Foreign Investore e Any Others(Specify)  Sub Total(A)(2)  Total Shareholding of Propromoter Group (A)= (A)(A)(A)(A)(A)(A)(A)(A)(A)(A)(A)(A)(A)(	ding of Promoter and									
(a) Individuals/ Hindu Undividuals (b) Central Government(s) Government(s) Bodies Corporate (d) Financial Institutions/ Ban (e) Any Others(Specify)  2 Foreign a Individuals (Non-Resident Foreign Individuals)  b Bodies Corporate (c) Institutions do Qualified Foreign Investor e Any Others(Specify)  Sub Total(A)(2)  Total Shareholding of Propromoter Group (A) = (A)(A)(A)(B)  (B) Public shareholding Institutions (a) Mutual Funds/ UTI (b) Financial Institutions (c) Central Government/ Stat Government(s) (d) Venture Capital Funds (e) Insurance Companies (f) Foreign Institutional Investor (g) Foreign Venture Capital Ir (h) Qualified Foreign Investor (ii) Any Other (Stock Holding of India)  Sub-Total (B)(1)  B 2 Non-institutions (a) Bodies Corporate (b) Individuals in Individuals Individuals in Ind	r Group <sup>2</sup>									
(b) Central Government/ State Government(s) (c) Bodies Corporate (d) Financial Institutions/ Ban (e) Any Others(Specify)  Sub Total(A)(1)  2 Foreign a Individuals (Non-Resident Foreign Individuals) b Bodies Corporate c Institutions d Qualified Foreign Investor e Any Others(Specify)  Sub Total(A)(2)  Total Shareholding of Propromoter Group (A)= (A)(A)(A)(B)  (B) Public shareholding 1 Institutions (a) Mutual Funds/ UTI (b) Financial Institutions Ban (c) Central Government/ State Government(s) (d) Venture Capital Funds (e) Insurance Companies (f) Foreign Institutional Investor (g) Foreign Venture Capital In Qualified Foreign Investor (i) Any Other (Stock Holding of India)  Sub-Total (B)(1)  B 2 Non-institutions (a) Bodies Corporate (b) Individuals in Individuals Individuals in Individuals in Individuals in Individuals Shore Capital Inc. (c) Qualified Foreign Investor (d) Any Other (Specify)  Sub-Total (B)(2)  Total Public Sharehol (B)(1)+(B)(2)  Total Public Sharehol (B)(1)+(B)(2)  TOTAL (A)+(B)	ls / Hindu Undivided Family					<del> </del>				
Government(s)  (c) Bodies Corporate (d) Financial Institutions/ Ban (e) Any Others(Specify)  Sub Total(A)(1)  2 Foreign a Individuals (Non-Resident Foreign Individuals)  b Bodies Corporate c Institutions d Qualified Foreign Investor e Any Others(Specify)  Sub Total(A)(2)  Total Shareholding of Propromoter Group (A)= (A)(A)(A)(B)  (B) Public shareholding 1 Institutions (a) Mutual Funds/ UTI (b) Financial Institutions Ban (c) Central Government/ Stat Government(s) (d) Venture Capital Funds (e) Insurance Companies (f) Foreign Institutional Investor (g) Foreign Venture Capital In(h) Qualified Foreign Investor (i) Any Other (Stock Holding of India)  Sub-Total (B)(1)  B 2 Non-institutions (a) Bodies Corporate (b) Individuals individuals holding nominal share capital individuals individuals individuals individuals holding nominal share capital individuals holding nominal share capital individuals foreign Investor (d) Any Other (specify)  Sub-Total (B)(2)  Total Public Sharehol (B)(1)+(B)(2)  Total Public Sharehol (B)(1)+(B)(2)  Total Public Sharehol (B)(1)+(B)(2)		4	2538385	0	47.85	47.85	0	0.00		
(c) Bodies Corporate (d) Financial Institutions/ Ban (e) Any Others(Specify)  Sub Total(A)(1)  2 Foreign a Individuals (Non-Resident Foreign Individuals) b Bodies Corporate c Institutions d Qualified Foreign Investor e Any Others(Specify)  Sub Total(A)(2)  Total Shareholding of Propromoter Group (A)= (A)(A)(A)(B)  (B) Public shareholding 1 Institutions (a) Mutual Funds/ UTI (b) Financial Institutions Ban (c) Central Government/ Stat Government(s) (d) Venture Capital Funds (e) Insurance Companies (f) Foreign Institutional Investing Foreign Venture Capital Investor (i) Any Other (Stock Holding of India)  Sub-Total (B)(1)  B 2 Non-institutions (a) Bodies Corporate (b) Individuals Shareholders nominal share capital in Individual Share capital Individual Share capital Individual Share cap		0	0	0	0.00	0.00	0	0.00		
(d) Financial Institutions/ Ban (e) Any Others(Specify)  Sub Total(A)(1)  2 Foreign a Individuals (Non-Resident Foreign Individuals) b Bodies Corporate c Institutions d Qualified Foreign Investor e Any Others(Specify)  Sub Total(A)(2)  Total Shareholding of Promoter Group (A)= (A)(A)(A)(B)  (B) Public shareholding 1 Institutions (a) Mutual Funds/ UTI (b) Financial Institutions / Ban (c) Central Government/ Stat Government(s) (d) Venture Capital Funds (e) Insurance Companies (f) Foreign Institutional Investor (g) Foreign Venture Capital Ir (h) Qualified Foreign Investor (i) Any Other (Stock Holding of India)  Sub-Total (B)(1)  B 2 Non-institutions (a) Bodies Corporate (b) Individuals Individuals Individuals Individuals Individuals Individuals Individuals Individuals Sub-Total (B)(2)  Total Public Shareholders nominal share capital in or 1 lakh (c) Qualified Foreign Investor (d) Any Other (specify)  Sub-Total (B)(2)  Total Public Sharehold (B)(1)+(B)(2)  Total Public Sharehold (B)(1)+(B)(2)		1	530300	0	10.00	10.00	0	0.00		
(e) Any Others(Specify)  Sub Total(A)(1)  2 Foreign a Individuals (Non-Resident Foreign Individuals) b Bodies Corporate c Institutions d Qualified Foreign Investor e Any Others(Specify)  Sub Total(A)(2)  Total Shareholding of Propromoter Group (A)= (A)(A)(A)(A)  (B) Public shareholding 1 Institutions (a) Mutual Funds/ UTI (b) Financial Institutions Bart Government(s) (c) Central Government/ Stat Government(s) (d) Venture Capital Funds (e) Insurance Companies (f) Foreign Institutional Investor (g) Foreign Venture Capital Ir (h) Qualified Foreign Investor (i) Any Other (Stock Holding of India)  Sub-Total (B)(1)  B 2 Non-institutions (a) Bodies Corporate (b) Individuals Individuals i. Individual sholding nominal share capital in a lakh. (c) Qualified Foreign Investor (d) Any Other (Specify)  Sub-Total (B)(2)  Total Public Sharehol (B)(1)+(B)(2)  Total Public Sharehol (B)(1)+(B)(2)  TOTAL (A)+(B)		0	0	0	0.00	0.00	0	0.00		
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a Individuals (Non-Resident Foreign Individuals)  b Bodies Corporate c Institutions d Qualified Foreign Investor e Any Others(Specify)  Sub Total(A)(2)  Total Shareholding of Propromoter Group (A)= (A)(A)(A)  (B) Public shareholding 1 Institutions (a) Mutual Funds/ UTI (b) Financial Institutions / Bar (c) Central Government / Stat Government(s) (d) Venture Capital Funds (e) Insurance Companies (f) Foreign Institutional Investor (g) Foreign Venture Capital Ir (h) Qualified Foreign Investor (i) Any Other (Stock Holding of India)  Sub-Total (B)(1)  B 2 Non-institutions (a) Bodies Corporate (b) Individuals -i. Individual sholding nominal share capital in or 1 lakh. (c) Qualified Foreign Investor (d) Any Other (specify)  Sub-Total (B)(2)  Total Public Sharehol (B)(1)+(B)(2)  Total Public Sharehol (B)(1)+(B)(2)  TOTAL (A)+(B)		-		-		-				
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c Institutions d Qualified Foreign Investor e Any Others(Specify)  Sub Total(A)(2)  Total Shareholding of Pro Promoter Group (A)= (A)(A)  (B) Public shareholding 1 Institutions (a) Mutual Funds/ UTI (b) Financial Institutions / Bar (c) Central Government/ Stat Government(s) (d) Venture Capital Funds (e) Insurance Companies (f) Foreign Institutional Investor (g) Foreign Venture Capital Ir (h) Qualified Foreign Investor (i) Any Other (Stock Holding of India)  Sub-Total (B)(1)  B 2 Non-institutions (a) Bodies Corporate (b) Individuals Individuals Individuals -i. Individual sh holding nominal share capital in 1 lakh (c) Qualified Foreign Investor (d) Any Other (specify)  Sub-Total (B)(2)  Total Public Sharehol (B)(1)+(B)(2)  TOTAL (A)+(B)  (C) Shares held by Custodial against which Depositor		0	0	0	0.00	0.00	0	0.00		
d Qualified Foreign Investor e Any Others(Specify)  Sub Total(A)(2)  Total Shareholding of Pro Promoter Group (A)= (A)(A)(A)  (B) Public shareholding 1 Institutions (a) Mutual Funds/ UTI (b) Financial Institutions / Bar (c) Central Government/ Stat Government(s) (d) Venture Capital Funds (e) Insurance Companies (f) Foreign Institutional Investor (g) Foreign Institutional Investor (h) Qualified Foreign Investor (i) Any Other (Stock Holding of India)  Sub-Total (B)(1)  B 2 Non-institutions (a) Bodies Corporate (b) Individuals Individuals Individuals Individuals Individuals (c) Qualified Foreign Investor (d) Any Other (specify)  Sub-Total (B)(2)  Total Public Sharehol (B)(1)+(B)(2)  TOTAL (A)+(B)  (C) Shares held by Custodial against which Depositor		0	0	0	0.00	0.00	0	0.00		
e Any Others(Specify)  Sub Total(A)(2)  Total Shareholding of Propromoter Group (A)= (A)(A)(A)(A) = (A)(A)(A)(A)(A)(A)(A)(A)(A)(A)(A)(A)(A)(		0	0	0	0.00	0.00	0	0.00		
Sub Total(A)(2)  Total Shareholding of Propromoter Group (A)= (A)(A)(A)(B)  Institutions (a) Mutual Funds/ UTI (b) Financial Institutions / Bar Government(s) (d) Venture Capital Funds (e) Insurance Companies (f) Foreign Institutional Invest (g) Foreign Venture Capital Ir (h) Qualified Foreign Investor (i) Any Other (Stock Holding of India)  Sub-Total (B)(1)  B 2 Non-institutions (a) Bodies Corporate (b) Individuals Individuals -i. Individual sholding nominal share capital in a lakh. (c) Qualified Foreign Investor (d) Any Other (specify)  Sub-Total (B)(2)  Total Public Sharehol (B)(1)+(B)(2)  TOTAL (A)+(B)  (C) Shares held by Custodial against which Deposito		0	0	0	0.00	0.00	0	0.00		
Total Shareholding of Pro Promoter Group (A)= (A)i  (B) Public shareholding  1 Institutions (a) Mutual Funds/ UTI (b) Financial Institutions / Bar (c) Central Government/ Stat Government(s) (d) Venture Capital Funds (e) Insurance Companies (f) Foreign Institutional Invest (g) Foreign Venture Capital In (h) Qualified Foreign Investor (i) Any Other (Stock Holding of India)  Sub-Total (B)(1)  B 2 Non-institutions (a) Bodies Corporate (b) Individuals Individuals -i. Individual sholding nominal share capital in 1 lakh (c) Qualified Foreign Investor (d) Any Other (specify)  Sub-Total (B)(2)  Total Public Sharehol (B)(1)+(B)(2)  TOTAL (A)+(B)  (C) Shares held by Custodial against which Deposito	ers(Specify)	0	3	0	0.00	0.00		0.00		
Promoter Group (A)= (A)(  (B) Public shareholding  1 Institutions  (a) Mutual Funds/ UTI  (b) Financial Institutions / Bar  (c) Central Government/ Stat Government(s)  (d) Venture Capital Funds  (e) Insurance Companies  (f) Foreign Institutional Investor (g) Foreign Venture Capital In  (h) Qualified Foreign Investor (i) Any Other (Stock Holding of India)  Sub-Total (B)(1)  B 2 Non-institutions  (a) Bodies Corporate  (b) Individuals Individuals Individuals in Individual sholding nominal share capital in 1 lakh  II ii. Individual shareholders nominal share capital in 1 lakh  (c) Qualified Foreign Investor (d) Any Other (specify)  Sub-Total (B)(2)  Total Public Sharehol (B)(1)+(B)(2)  TOTAL (A)+(B)  (C) Shares held by Custodial against which Depositor	I(A)(2)	0	0	0	0.00	0.00	0	0.00		
(B) Public shareholding  1 Institutions (a) Mutual Funds/UTI (b) Financial Institutions / Bar (c) Central Government/ Stat Government(s) (d) Venture Capital Funds (e) Insurance Companies (f) Foreign Institutional Investign Foreign Venture Capital In (h) Qualified Foreign Investor (i) Any Other (Stock Holding of India)  Sub-Total (B)(1)  B 2 Non-institutions (a) Bodies Corporate (b) Individuals Individuals Individuals Individuals Individuals Individuals Individuals Individual Sholding nominal share capital in (1 lakh) (c) Qualified Foreign Investor (d) Any Other (specify)  Sub-Total (B)(2)  Total Public Sharehol (B)(1)+(B)(2)  TOTAL (A)+(B)  (C) Shares held by Custodial against which Depositor	r Group (A)= (A)(1)+(A)(2)	5	3068685	0	57.85	57.85	0	0.00		
(B) Public shareholding  1 Institutions (a) Mutual Funds/ UTI (b) Financial Institutions / Bar (c) Central Government/ Stat Government(s) (d) Venture Capital Funds (e) Insurance Companies (f) Foreign Institutional Investign Foreign Venture Capital Ir (h) Qualified Foreign Investor (i) Any Other (Stock Holding of India)  Sub-Total (B)(1)  B 2 Non-institutions (a) Bodies Corporate (b) Individuals Individuals Individuals Individuals -i. Individuals Individuals Application Individual Sholding nominal share capital in Individual Short I lakh. (c) Qualified Foreign Investor (d) Any Other (specify)  Sub-Total (B)(2)  Total Public Sharehol (B)(1)+(B)(2)  TOTAL (A)+(B)  (C) Shares held by Custodial against which Depositor	3.4	5	3000003	0	37.03	37.83	-	0.00		
1 Institutions (a) Mutual Funds/ UTI (b) Financial Institutions / Bar (c) Central Government/ Stat Government(s) (d) Venture Capital Funds (e) Insurance Companies (f) Foreign Institutional Investign Foreign Venture Capital In (h) Qualified Foreign Investor (i) Any Other (Stock Holding of India)  Sub-Total (B)(1)  B 2 Non-institutions (a) Bodies Corporate (b) Individuals Individuals Individuals -i. Individuals Folding nominal share capital in (1 lakh) (c) Qualified Foreign Investor (d) Any Other (specify)  Sub-Total (B)(2)  (B) Total Public Sharehol (B)(1)+(B)(2)  TOTAL (A)+(B)  (C) Shares held by Custodial against which Deposito										
(a) Mutual Funds/UTI (b) Financial Institutions / Bar (c) Central Government/ Stat Government(s) (d) Venture Capital Funds (e) Insurance Companies (f) Foreign Institutional Inves (g) Foreign Institutional Investor (i) Any Other (Stock Holding of India)  Sub-Total (B)(1)  B 2 Non-institutions (a) Bodies Corporate (b) Individuals Individuals Individuals -i. Individual sholding nominal share capital in 1 lakh (c) Qualified Foreign Investor (d) Any Other (specify)  Sub-Total (B)(2)  Total Public Sharehol (B)(1)+(B)(2)  TOTAL (A)+(B)  (C) Shares held by Custodial against which Deposito										
(b) Financial Institutions / Bar (c) Central Government / State Government (s) (d) Venture Capital Funds (e) Insurance Companies (f) Foreign Institutional Investor (g) Foreign Venture Capital In (h) Qualified Foreign Investor (i) Any Other (Stock Holding of India)  Sub-Total (B)(1)  B 2 Non-institutions (a) Bodies Corporate (b) Individuals Individuals Individuals -i. Individual sholding nominal share capital in in Individual share capital in in Individual share capital in in Individual share capital i		1	38,200	0	0.72	0.72	0	0.00		
(c) Central Government/ State Government(s)  (d) Venture Capital Funds  (e) Insurance Companies  (f) Foreign Institutional Investor  (g) Foreign Venture Capital Ir  (h) Qualified Foreign Investor  (i) Any Other (Stock Holding of India)  Sub-Total (B)(1)  B 2 Non-institutions  (a) Bodies Corporate  (b) Individuals  Individuals  Individuals -i. Individual sholding nominal share capital in it. Individual shareholders nominal shareholde	TO THE STATE OF TH	0	0	0	0.00	0.00	0	0.00		
(d) Venture Capital Funds (e) Insurance Companies (f) Foreign Institutional Investign Foreign Institutional Investign Foreign Investor (h) Qualified Foreign Investor (i) Any Other (Stock Holding of India)  Sub-Total (B)(1)  B 2 Non-institutions (a) Bodies Corporate (b) Individuals Individuals Individuals Individuals Individuals shareholders nominal share capital in 1 lakh (c) Qualified Foreign Investor (d) Any Other (specify)  Sub-Total (B)(2)  Total Public Sharehol (B)(1)+(B)(2)  TOTAL (A)+(B)  (C) Shares held by Custodial against which Deposito	overnment/ State	- 100						0.00		
(e) Insurance Companies (f) Foreign Institutional Investign Foreign Institutional Investign Foreign Investor (a) Any Other (Stock Holding of India)  B 2 Non-institutions (a) Bodies Corporate (b) Individuals Individuals Individuals -i. Individual sholding nominal share capital in 1 lakh (c) Qualified Foreign Investor (d) Any Other (specify)  Sub-Total (B)(2)  Total Public Sharehol (B)(1)+(B)(2)  TOTAL (A)+(B)  (C) Shares held by Custodial against which Deposito	ient(s)	0	0	0	0.00	0.00	0	0.00		
(f) Foreign Institutional Inves (g) Foreign Venture Capital Ir (h) Qualified Foreign Investor (i) Any Other (Stock Holding of India)  Sub-Total (B)(1)  B 2 Non-institutions (a) Bodies Corporate (b) Individuals Individuals Individuals -i. Individual sholding nominal share capital in ii. Individual shareholders nominal share capital in 1 lakh. (c) Qualified Foreign Investor (d) Any Other (specify)  Sub-Total (B)(2)  Total Public Sharehol (B)(1)+(B)(2)  TOTAL (A)+(B)  (C) Shares held by Custodial against which Deposito		0	0	0	0.00	0.00	0	0.00		
(g) Foreign Venture Capital In (h) Qualified Foreign Investor (i) Any Other (Stock Holding of India)  Sub-Total (B)(1)  B 2 Non-institutions (a) Bodies Corporate (b) Individuals Individuals -i. Individual sholding nominal share capital in 1 lakh  II ii. Individual shareholders nominal share capital in 1 lakh. (c) Qualified Foreign Investor (d) Any Other (specify)  Sub-Total (B)(2)  Total Public Sharehol (B)(1)+(B)(2)  TOTAL (A)+(B)  (C) Shares held by Custodial against which Deposito		0	0	0	0.00 4.71	0.00 4.71	0	0.00		
(h) Qualified Foreign Investor (i) Any Other (Stock Holding of India)  Sub-Total (B)(1)  B 2 Non-institutions (a) Bodies Corporate (b) Individuals Individuals -i. Individual sholding nominal share capital in it. Individual shareholders nominal share capital in 1 lakh.  (c) Qualified Foreign Investor (d) Any Other (specify)  Sub-Total (B)(2)  Total Public Sharehol (B)(1)+(B)(2)  TOTAL (A)+(B)  (C) Shares held by Custodial against which Deposito		1	250,000	0	0.00	0.00	0	0.00		
(i) Any Other (Stock Holding of India)  Sub-Total (B)(1)  B 2 Non-institutions (a) Bodies Corporate (b) Individuals Individuals -i. Individual sholding nominal share cap 1 Jakh II ii. Individual shareholders nominal share capital in 1 lakh. (c) Qualified Foreign Investor (d) Any Other (specify)  Sub-Total (B)(2)  Total Public Sharehol (B)(1)+(B)(2)  TOTAL (A)+(B)  (C) Shares held by Custodial against which Deposito		0	0	0	0.00	0.00	0	0.00		
of India)  Sub-Total (B)(1)  B 2 Non-institutions (a) Bodies Corporate (b) Individuals Individuals -i. Individual sholding nominal share cap 1 1 lakh II ii. Individual shareholders nominal share capital in 1 lakh. (c) Qualified Foreign Investor (d) Any Other (specify)  Sub-Total (B)(2)  Total Public Sharehol (B)(1)+(B)(2)  TOTAL (A)+(B)  (C) Shares held by Custodial against which Deposito		0	0	0	0.00	0.00	-	0.00		
B 2 Non-institutions  (a) Bodies Corporate (b) Individuals Individuals -i. Individual sholding nominal share cap 1 1 lakh II ii. Individual shareholders nominal share capital in 1 lakh. (c) Qualified Foreign Investor (d) Any Other (specify)  Sub-Total (B)(2)  Total Public Sharehol (B)(1)+(B)(2)  TOTAL (A)+(B)  (C) Shares held by Custodial against which Deposito	r (Stock Holding Corporation	1	78,500	0	1.48	1.48	0	0.00		
(a) Bodies Corporate (b) Individuals Individuals -i. Individual sholding nominal share cap 1 1 lakh II ii. Individual shareholders nominal share capital in 1 1 lakh. (c) Qualified Foreign Investor (d) Any Other (specify)  Sub-Total (B)(2)  Total Public Sharehol (B)(1)+(B)(2)  TOTAL (A)+(B)  (C) Shares held by Custodial against which Deposito	I (B)(1)	3	366,700	0	* 6.91	6.91	0	0.00		
(a) Bodies Corporate (b) Individuals Individuals -i. Individual sholding nominal share cap 1 lakh II ii. Individual shareholders nominal share capital in 1 1 lakh. (c) Qualified Foreign Investor (d) Any Other (specify)  Sub-Total (B)(2)  Total Public Sharehol (B)(1)+(B)(2)  TOTAL (A)+(B)  (C) Shares held by Custodial against which Deposito	itutions				960					
(b) Individuals Individuals -i. Individual sholding nominal share cap I lakh II ii. Individual shareholders nominal share capital in the share capital in th		17	107300	0	2.02	2.02	0	0.00		
Individuals -i. Individual sholding nominal share cap I 1 lakh II ii. Individual shareholders nominal share capital in ii. 1 lakh. (c) Qualified Foreign Investor (d) Any Other (specify)  Sub-Total (B)(2)  Total Public Sharehol (B)(1)+(B)(2)  TOTAL (A)+(B)  (C) Shares held by Custodial against which Deposito										
I lakh II ii. Individual shareholders nominal share capital in a lakh. (c) Qualified Foreign Investor (d) Any Other (specify)  Sub-Total (B)(2)  Total Public Sharehol (B)(1)+(B)(2)  TOTAL (A)+(B)  (C) Shares held by Custodial against which Deposito	ls -i. Individual shareholders ominal share capital up to Rs									
nominal share capital in a 1 lakh.  (c) Qualified Foreign Investor (d) Any Other (specify)  Sub-Total (B)(2)  Total Public Sharehol (B)(1)+(B)(2)  TOTAL (A)+(B)  (C) Shares held by Custodial against which Deposito		1306	700915	0	13.21	13.21	0	0.00		
1 lakh. (c) Qualified Foreign Investor (d) Any Other (specify)  Sub-Total (B)(2)  Total Public Sharehol (B)(1)+(B)(2)  TOTAL (A)+(B)  (C) Shares held by Custodial against which Deposito	ual shareholders holding share capital in excess of Rs.		-							
(d) Any Other (specify)  Sub-Total (B)(2)  (B) Total Public Sharehol (B)(1)+(B)(2)  TOTAL (A)+(B)  (C) Shares held by Custodial against which Deposito		20	1061000	0	20.00	20.00	0	0.00		
Sub-Total (B)(2)  (B) Total Public Sharehol (B)(1)+(B)(2)  TOTAL (A)+(B)  (C) Shares held by Custodial against which Deposito	Foreign Investor	0	0	0	0.00	0.00	0	0.00		
(B) Total Public Sharehol (B)(1)+(B)(2)  TOTAL (A)+(B)  (C) Shares held by Custodial against which Deposito	r (specify)	0	0	0	0.00	0.00	0	0.00		
(B) (B)(1)+(B)(2)  TOTAL (A)+(B)  (C) Shares held by Custodial against which Deposito	I (B)(2)	1343	1869215	0	35.24	35.24	0	0.00		
(C) Shares held by Custodial against which Deposito	Public Shareholding (B)= )(2)	1346	2235915	0	42.15	42.15	0	0.00		
(C) Shares held by Custodial against which Deposito	x)+(B)	1351	5304600	0	100.00	100.00	0	0.00		
against which Deposito						30				
mave been issued	which Depository Receipts	0	0	-0	0.00	0.00	0	0.00		
		1351	5304600	0	100.00	100.00	0	0.00		

Sr.No

For determining public shareholding for the purpose of Clause 40A For definitions of Promoter and Promoter Group, refer to Clause 40A.

Public shareholding
Only one class of Securities is issued by the Company, hence Point No. (iii) (a) is not applicable

For EMG MILK FOOD LIMITED

Directo

Sr. Name of the shareholder		Details of Sha	res held	id Enci		Encumbered shares (*)		Details of warrants		Details of convertible securities	
No.		Number of shares held	As a % of grand total (A) +(B) +( C	No.	As a percenta ge	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(1)	(11)	(111)	(IV)	(V)	(VI)=(V)/ (III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Mithlesh Garg	1121729	21.15	0	0.00	0.00	0	0.00	0	0.00	21.15
2	Basudav Garg	872656	16.45	0	0.00	0.00	0	0.00	0	0.00	
3	Shivangi Garg	352450	6.64	0	0.00	0.00	0		0	0.00	
4	Sandeep Gupta	191550	3.61	0	0.00	0.00	0	0.00	0	0.00	
5	KMG International Limited	530300	10.00	0	0.00	0.00	0	0.00	0	0.00	10.00
TOTA		3068685	57.85	0	0.00	0.00	0	0.00	0.00	0.00	57.85

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

For KMG MILK FOOD LIMITED

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in	percentage of total number of nares {i.e., Grand otal (A)+(B)+(C)		A SECTION AND A SECTION ASSESSMENT ASSESSMEN	convertible urities	Total shares (including underlying shares assuming full conversion of warrants and	
			Statement at para (I)(a) above}	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	convertible securities) as a % of diluted share capital	
1	Prem Gupta	300000	5.66	0	0.00	0	0.00	5.66	
2	Adbantage Advisers India Fund Inc	250000	4.71	0	0.00	0	0.00	4.71	
3	B. B. Raina	130400	2.46	0	0.00	0	0.00	2.46	
4	Sanjay Gupta	81500	1.54	0	0.00	0	0.00	1.54	
5	Stock Holding Corporation of India	78500	1.48	0	0.00	0 1	0.00	1.48	
6	Babita Gupta	75000	1.41	0	0.00	0	0.00	1.41	
7	Sandeep Gupta	70000	1.32	0	0.00	0	0.00	1.32	
TOTAL		985400	18.58	0	0.00	0	0.00	18.58	

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the	Number	Shares as a	Details o	f warrants	Details of	convertible	Total shares
,	shareholder(s) and the Persons Acting in Concert (PAC) with them	of shares	percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para	Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	(including underlying shares assuming full conversion of warrants and convertible securities) as a
1	Prem Gupta	300000	5.66	0	0.00	0	0.00	300000
TOTAL		300000	5.66	0	0.00	0	0.00	300000

For KMG MHE FOOD LIMITED

Director

## (I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of share {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}		
	Nil	0			
	TOTAL	NIL	NIL		

(II)(a)	Statement showing details of	of Depository Receipts (DRs)			
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above	
	Nil	0	0	0.00	
	TOTAL	NIL	NIL	NIL	

(II)(b)		g of Depository Receipts (DRs), promoter group" are in excess		of shares	
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above	
	Nil	0	0	0.00	
	TOTAL	NIL	NIL	NIL	

For KMG MILK FOOD LIMITED

Directo